

Ardagh Metal Packaging (AMP) is a leading global supplier of infinitely recyclable, sustainable, metal beverage cans to brand owners. Our customers include a wide variety of leading beverage producers serving categories including beer, carbonated soft drinks, energy drinks, hard seltzers, juices, ready-to-drink (RTD) cocktails, teas, water/hydration and wine. AMP is a 76% subsidiary of sustainable packaging business Ardagh Group (AG).

## Key Facts

- 24 production facilities in nine countries, employing more than 6,300 people
- Revenue of \$4.7 billion and Adjusted EBITDA of \$625 million in 2022

## Shareholder Returns Focus

- Pays a 10c quarterly dividend

## Global Scale and Leadership Positions

- The only pure-play listed beverage can producer
- #2 market share in Europe<sup>(i)</sup>, #3 market share in North America & Brazil
- Leadership position in specialty cans
- Multi-year contracts include input cost pass-through mechanisms, supporting revenue and earnings stability
- Scale benefits & outsized relevance to customers due to AG's position in the glass industry (#2 globally)

## Attractive Growth Outlook

- Growth investment plan backed by long-term customer contracts
- Initial growth de-risked by expansion of existing facilities

## Deep Industry Expertise

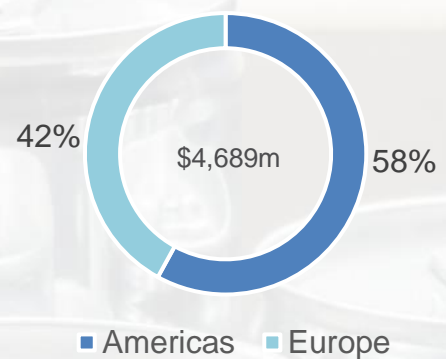
- Acquired by AG in 2016 - arising from a regulatory divestment of longstanding Ball/Rexam assets
- Significant margin accretion & customer diversification post acquisition
- Experienced management team, with a proven track record and entrepreneurial culture
- Longstanding customer and supplier relationships

## Industry With Secular Growth

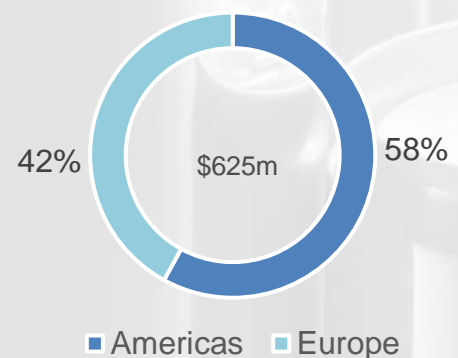
- Demand supported by long-term megatrends such as sustainability & innovation – c. 75% of new product launches in North America in 2020 were in cans
- Leading recycling collection and recycled content rates in comparison with other packaging substrates

(i) AMP has no operations in either Russia or Ukraine

## 2022 Revenue



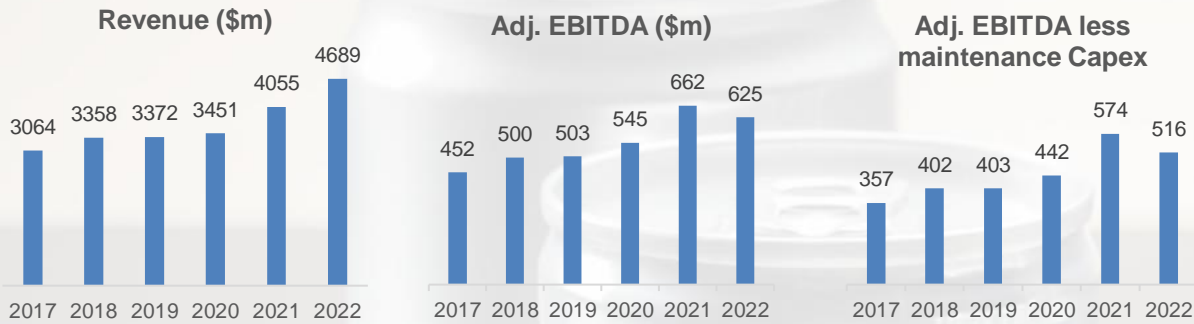
## 2022 Adjusted EBITDA



# Investor Factsheet

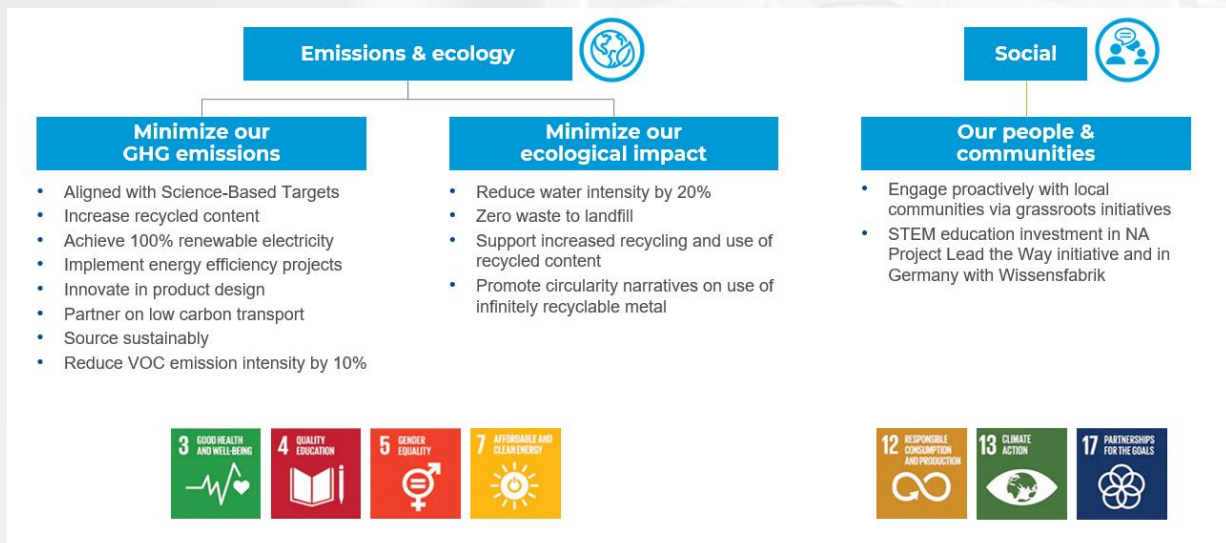
Q2 2023

## Summary Financials



## Leading the way in sustainability

- Science Based Targets Initiative (SBTi) approval to reduce absolute scope 1 and 2 GHG emissions 42% and scope 3 GHG emissions 12.3% by 2030 from a 2020 base year.
- Delivering on a Sustainability Strategy across three pillars of Emissions, Ecology & Social
- Strategy targets emissions, waste and water reductions while improving the communities we do business in. And our strategy directly aligns with the United Nation’s Sustainable Development Goals (UN SDGs)
- View our latest sustainability report - [here](#)



## Third party sustainability ratings (ii)



ii) as part of Ardagh Group

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