

Ardagh Metal Packaging (AMP) is a leading global supplier of infinitely recyclable, sustainable, metal beverage cans to brand owners. Our customers include a wide variety of leading beverage producers serving categories including beer, carbonated soft drinks, energy drinks, hard seltzers, juices, ready-to-drink (RTD) cocktails, teas, water/hydration and wine. AMP is a 75% subsidiary of sustainable packaging business Ardagh Group (AG).

Key Facts

- 24 production facilities in nine countries, employing c. 5,800 people
- Revenue of \$4.1 billion and Adjusted EBITDA of \$662 million in 2021

Shareholder returns Focus

- Pays a 10c quarterly dividend
- Share buyback of up to \$200m through end of 2023

Global scale and leadership positions

- The only pure-play listed beverage can producer
- #2 market share in Europe⁽ⁱ⁾, #3 market share in North America & Brazil
- Leadership position in speciality cans
- Strong contracted visibility including input cost pass-through mechanisms offer revenue and earnings stability
- Scale benefits & outsized relevance to customers due to AG's position in the glass industry (#2 globally)

Attractive growth outlook

- Highly accretive growth investment plan backed by long-term customer contracts
- Initial growth de-risked by expansion of existing facilities

Deep industry expertise

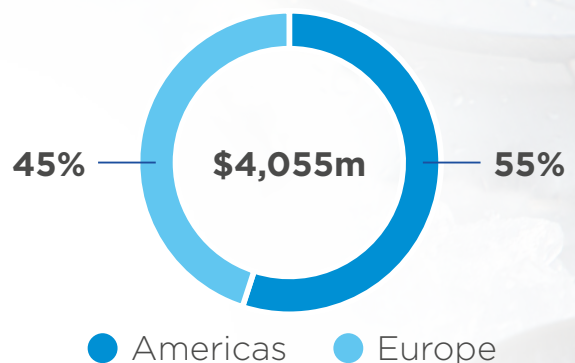
- Acquired by AG in 2016 - arising from a regulatory divestment of longstanding Ball/Rexam assets
- Significant margin accretion & customer diversification post acquisition
- Experienced management team, with a proven track record and entrepreneurial culture
- Longstanding customer and supplier relationships

Industry with secular growth

- Demand supported by long-term megatrends such as sustainability & innovation - c. 75% of new product launches in North America in 2020 were in cans
- Leading recycling collection and recycled content rates in comparison with other packaging substrates

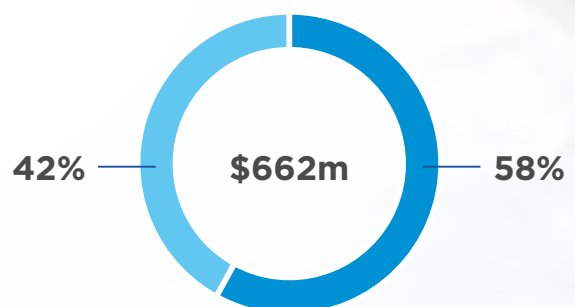
(i) AMP has no operations in either Russia or Ukraine

2021 Revenue



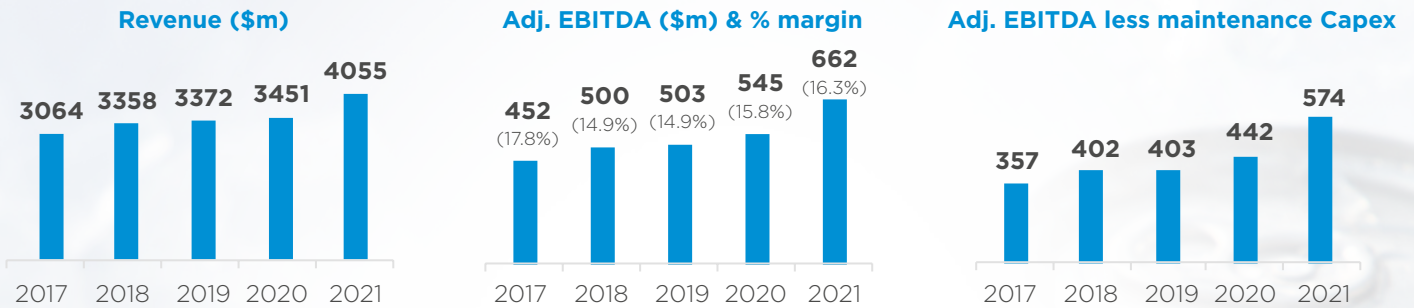
● Americas ● Europe

2021 Adjusted EBITDA



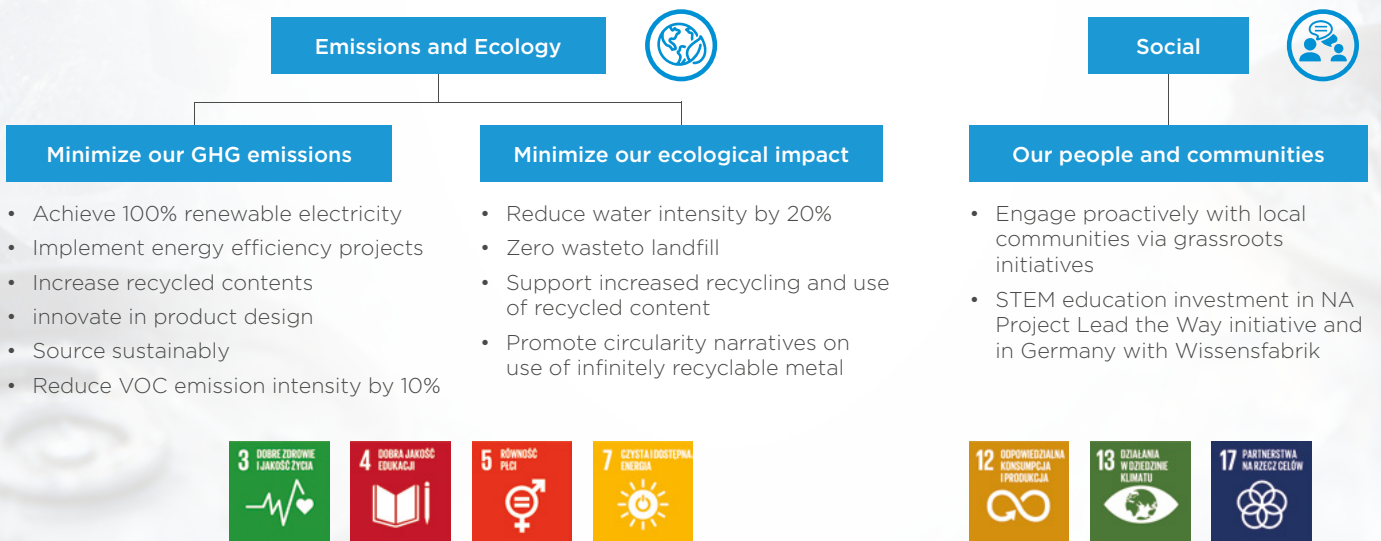
● Americas ● Europe

Summary Financials

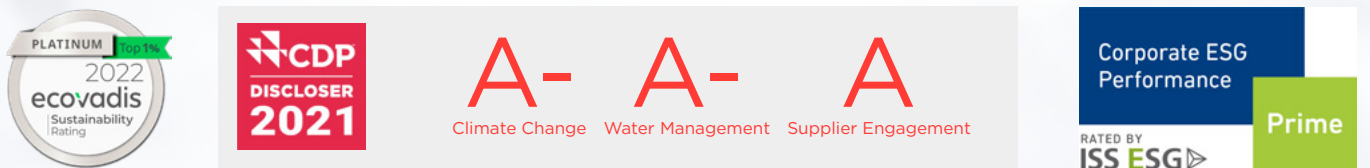


Leading sustainability strategy built across three pillars of Emissions, Ecology & Social

- Science Based Targets Initiative (SBTi) approval to reduce absolute scope 1 and 2 GHG emissions 42% and scope 3 GHG emissions 12.3% by 2030 from a 2020 base year
- Delivering on a Sustainability Strategy across three pillars of Emissions, Ecology & Social
- Strategy targets emissions, waste and water reductions while improving the communities we do business in. And our strategy directly aligns with the United Nation’s Sustainable Development Goals (UN SDGs)
- View our latest sustainability report - [here](#)



Third party sustainability ratings⁽ⁱⁱ⁾



ⁱⁱ as part of Ardagh Group